

:

- 3% 7%
- 25% 27%
-
- 1 1 5 1 2
9 1 1 ()

“

20%

24%

98.8%

”

+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/ivhxouhj>

()
20-F
(6-K) ()

(“ ”)

()

()	634,312	610,1	
	(480,560)	(436,21)	
	153,752	173,937	
	(87,616)	(132,340)	
	66,136	41,597	
	(13,636)	(5,749)	
	52,500	35,848	4
		(5,770)	-87
		30,078	72.1
		(47)	-87.8%
		0	-
			-

▪										6	1	10			4.0%	6
		3	4	30												
▪											4	3	6	20		
		10.2%	4	8	60					1)				2)		
▪											1	7	3	90		11.6%
		1	5	3	80											
▪															24.2%	28.5%
				1)												
				2)												
▪											1	3	2	30		
		33.8%	8	7	60											

	4.9%	5.4%	3.6%
	51.8%	56.2%	44.2%
	35.4%	30.0%	46.3%
	7.9%	8.4%	5.9%
	95.7%	95.3%	96.3%
	4.3%	4.7%	3.7%
(1)	29.4%	32.6%	41.1%
	47.2%	45.0%	47.0%
(2)	23.4%	22.4%	11.9%
28	0.4%	0.3%	-
40/45	19.7%	16.6%	16.0%
55/65	21.6%	24.0%	26.1%
90	3.3%	2.9%	4.6%
0.11/0.13	10.1%	9.8%	10.2%
0.15/0.18	41.5%	43.7%	39.7%
0.25/0.35	3.4%	2.7%	3.4%

(1)

(2)

()		
(8)	101,000	100,000
12 (12)	34,875	31,500
(12)	83,250	83,250
(8)	42,000	43,000
(8)	19,000	13,000
(12)	22,500	13,500
	302,625	284,250

* 8 30

■ 28 4 250 8
30 2 625 8
12 8 12

8					
(1)	868,309	820,904	5.8%	692,131	25.5%
	98.8%	100.4%	-	99.7%	-

(1)

	480,560	436,211	10.2%	359,871	33.5%
	121,588	112,351	8.2%	100,929	20.5%
	357,727	321,809	11.2%	257,708	38.8%
	1,245	2,051	-39.3%	1,234	0.9%
	153,752	173,937	-11.6%	149,927	2.6%
	24.2%	28.5%	-	29.4%	-

- 10.2% 4 8 60 1) 4 3 6 20 2)
- 8.2% 1 2 1 60 1 1 2 40
- 11.2% 3 5 7 70 3 2 1 80
- 1 5 3 80 1 7 3 90 11.6%
- 24.2% 28.5% 1) 2)

	87,616	132,340	-33.8%	104,423	-16.1%
	53,498	66,121	-19.1%	53,453	0.1%
	27,492	67,253	-59.1%	42,486	-35.3%
	9,710	12,358	-21.4%	9,205	5.5%
	(3,084)	(13,392)	-77.0%	(721)	327.7%

- 1 2 60 5 3 50 6 6 10 1 3 70 6 1 50
- 8 9 10 6 7 30 59.1% 2 7 50 1) 2)

10

1 3 40 3

	(13,636)	(5,749)	137.2%	6,125	-
	1,736	1,496	16.0%	1,369	26.8%
	(6,557)	(2,783)	135.6%	(5,010)	30.9%
	(5,182)	(5,466)	-5.2%	120	-
	1,894	8,871	-78.6%	9,621	-80.3%
()	(5,527)	(7,867)	-29.7%	25	-

1) 2)

1)

2) () ()

() ()

() 2 50

	159,684	142,717	11.9%	125,461	27.3%

	1,034,955	1,005,201
	232,995	302,416
1	107,167	282,880
	581,994	499,846
	79,320	40,184
	386,180	387,326
	69,854	72,197
	2,492,465	2,590,050
	362	355
	87	1,459
	132,844	132,452
	82,802	79,459
	396,022	392,632
	125,520	113,068
	1,252,283	1,047,766
	1,989,920	1,767,191
2	0.5x	0.6x
3	1.1x	1.2x
4	1.3x	1.5x

(1)

(2)

(3) ()

(4)

	1,034,955	1,005,201
	232,995	302,416
1	107,167	282,880
	125,520	113,068
	655,098	416,036
	396,022	392,632
	493,623	493,207
	1,670,263	1,414,943

- (2016-05-10)
- (2016-05-03)
- (2016-04-28)
- (1) 19.61%
- A (2) A
- (2016-04-28)
- (2016-04-28)
- - (2016-04-25)
- - (2016-04-25)
- - (2016-04-25)
- -
- (2016-04-25)
- (2016-03-30)
- - (2016-03-30)
- (2016-03-30)
- “ ” (2016-03-30)
- CEO GSA (2016-03-25)
- 董事會批准發佈二零一五年度業績通知 (2016-03-17)
- (2016-03-11)
- RRAM Crossbar (2016-03-11)
- - (2016-02-23)
- (2016-02-18)
- (2016-02-18)
- (2016-02-18)
- 28 HKMG SoC (2016-02-16)
- (2016-02-05)
- (2016-01-18)

:

http://www.smics.com/trd/press/press_releases.php http://www.smics.com/trd/investors/ir_filings.php

()

()	()
634,312	610,148
(480,560)	(436,211)
153,752	

()
()

() ()

(1)

(92,209) (134,616)

(1) :

()

()	()	()
(87,616)	(132,340)	(104,423)
5,420	20,429	10,492
(9,383)	(13,218)	(5,514)
(630)	(9,487)	(224)

()

() ()

4,503,467	3,903,818
90,455	91,030
216,127	224,279
172,566	181,331
20,154	17,646
45,143	44,942
28,273	30,173
31,433	32,078

()
 ()

() ()

()

:

()	()
51,762	30,078
159,684	142,717
5,702	7,867
(90,758)	19,513
126,390	200,175

:

(578,185)	(481,812)
(21,169)	(2,728)
2,676	24,397
(629)	23,390
(29,558)	(657,227)
207,881	841,320
3,083	-
-	(29,716)
(415,901)	(282,376)

:

383,909	177,390
(60,872)	(40,145)
-	81,825

()

()

()

()

William Tudor Brown
(Sean Maloney)

*