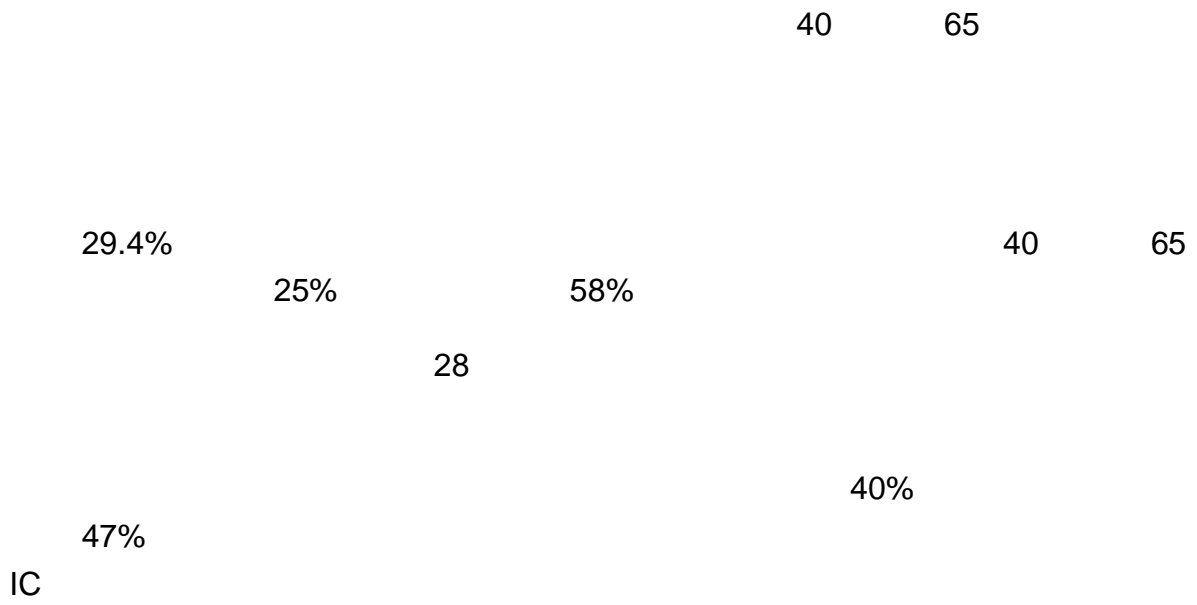




(2015 5 7
SMI 981)()

- 4.9%
- 13.0%
- 29.4%





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| +86 400-620-8038 | SMIC |
| +852 3018-6771 | SMIC |
| +886 2-2650-7825 | SMIC |
| +1 845-675-0437 | SMIC |

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/qiyindif>

12 SMIC

| | | | | |
|-------|-------|-------|-------|-----|
| | | | SMI | 981 |
| | | 0.35 | 28 | |
| | 300mm | | 200mm | |
| 300mm | | 300mm | | |
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www.smics.com

1995)
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| | | | | | |
|-------|---------------|--------------|---------|---------------|--------|
| | 509,798 | 485,893 | 4.9% | 451,083 | 13.0% |
| | (359,871) | (376,554) | -4.4% | (354,965) | 1.4% |
| | 149,927 | 109,339 | 37.1% | 96,118 | 56.0% |
| | (104,423) | (107,691) | -3.0% | (66,533) | 56.9% |
| | 45,504 | 1,648 | 2661.2% | 29,585 | 53.8% |
| | 6,125 | 10,259 | -40.3% | (9,189) | - |
| | 51,629 | 11,907 | 333.6% | 20,396 | 153.1% |
| | (54) | (10,446) | -99.5% | (1,454) | -96.3% |
| | 51,575 | 1,461 | 3430.1% | 18,942 | 172.3% |
| | (400) | 309 | - | (1,095) | -63.5% |
| | 1,451 | - | - | - | - |
| | 52,626 | 1,770 | 2873.2% | 17,847 | 194.9% |
| | 55,477 | 28,387 | 95.4% | 20,261 | 173.8% |
| | (3,902) | (26,926) | -85.5% | (1,319) | 195.8% |
| | 51,575 | 1,461 | 3430.1% | 18,942 | 172.3% |
| | 29.4% | 22.5% | - | 21.3% | - |
| | 0.00 | 0.00 | | 0.00 | |
| | 0.00 | 0.00 | | 0.00 | |
| | 0.08 | 0.04 | | 0.03 | |
| | 0.07 | 0.04 | | 0.03 | |
| (8) | 692,131 | 660,049 | 4.9% | 581,621 | 19.0% |
| | 99.7% | 93.0% | - | 84.2% | - |

五 一 358 7 700 () 401 8 100 ()
 354 4 900 () 367 100 () 321 6 900
 () 325 1 300 ()

50

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4 8 5 90 4.9%



5 9 80

65 40

▪

4.4% 3 5 9 90

3 7 6 60

▪



| | 3.6% | 2.5% | 3.0% |
|-----------|-------|-------|-------|
| | 44.2% | 47.4% | 39.1% |
| | 46.3% | 43.0% | 48.8% |
| | 5.9% | 7.1% | 9.1% |
| | | | |
| | 96.3% | 95.2% | 93.3% |
| | 3.7% | 4.8% | 6.7% |
| | | | |
| | 81.3% | 85.6% | 89.0% |
| | 2.5% | 3.0% | 3.1% |
| | 16.2% | 11.4% | 7.9% |
| | | | |
| | 41.1% | 41.8% | 46.6% |
| | 47.0% | 45.6% | 40.6% |
| | 11.9% | 12.6% | 12.8% |
| | | | |
| | | | |
| 40/45 | 16.0% | 10.9% | 9.8% |
| 55/65 | 26.1% | 24.7% | 21.3% |
| 90 | 4.6% | 4.2% | 4.3% |
| 0.13 | 10.2% | 9.9% | 12.9% |
| 0.15/0.18 | 39.7% | 45.5% | 46.8% |
| 0.25/0.35 | 3.4% | 4.8% | 4.9% |



| | | |
|-------|---------|---------|
| | | |
| (8) | 97,000 | 96,000 |
| 12 12 | 31,500 | 31,500 |
| (12) | 81,000 | 81,000 |
| (8) | 42,000 | 39,000 |
| | 251,500 | 247,500 |

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▪ 24 7 500 8

25 1 500 8 8

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|---|---------|---------|------|---------|-------|
| 8 | | | | | |
| | 692,131 | 660,049 | 4.9% | 581,621 | 19.0% |
| | 99.7% | 93.0% | - | 84.2% | - |



| | | | | | |
|--|---------|---------|--------|---------|-------|
| | | | | | |
| | 359,871 | 376,554 | -4.4% | 354,965 | 1.4% |
| | 100,929 | 110,352 | -8.5% | 110,903 | -9.0% |
| | 257,708 | 262,607 | -1.9% | 243,091 | 6.0% |
| | 1,234 | 3,595 | -65.7% | 971 | 27.1% |
| | 149,927 | 109,339 | 37.1% | 96,118 | 56.0% |
| | 29.4% | 22.5% | - | 21.3% | |



▪

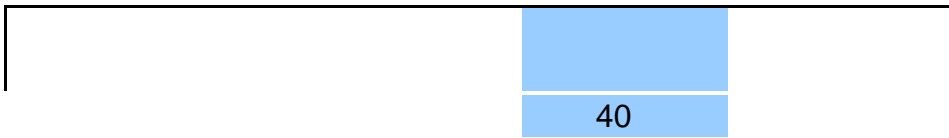
| | | | | | |
|--|---------|---------|--------|----------|--------|
| | | | | | |
| | 6,125 | 10,259 | -40.3% | (9,189) | - |
| | 1,369 | 6,403 | -78.6% | 1,838 | -25.5% |
| | (5,010) | (5,315) | -5.7% | (4,630) | 8.2% |
| | 120 | 1,623 | -92.6% | (12,594) | - |
| | 9,621 | 7,235 | 33.0% | 5,312 | 81.1% |
| | 25 | 313 | -92.0% | 885 | -97.2% |

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| | | |
| | 125,461 | 135,24 Tl |



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| | | |
| | 402,378 | 603,036 |
| | 229,500 | 238,051 |
| | 586,047 | 644,071 |
| | 454,383 | 456,388 |
| | 38,969 | 40,628 |
| | 340,889 | 316,041 |
| | - | 44 |
| | 2,052,166 | 2,298,259 |
| | 33 | 103 |
| | 124,711 | 131,114 |
| | 65,200 | 62,609 |
| | 192,775 | 162,054 |
| | 699,467 | 794,361 |
| | 1,082,186 | 1,150,241 |
| | 0.4x | 0.5x |
| | 1.6x | 1.7x |
| | 1.9x | 2.0x |





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-
-
-

(2015-03-30)

(2015-03-27)

(2015-03-26)

(2015-



| | |
|------------------|------------------|
| 509,798 | 485,893 |
| <u>(359,871)</u> | <u>(376,554)</u> |
| 149,927 | 109,339 |
| (53,453) | (53,113) |
| (42,486) | (46,039) |
| (9,205) | (9,436) |
| 721 | 897 |
| <u>(104,423)</u> | <u>(107,691)</u> |
| 45,504 | 1,648 |
| 6,125 | 10,259 |
| 51,629 | 11,907 |



(1)

| | | |
|--|-----------------|------------------|
| | | |
| | | |
| | | |
| | <u>(99,669)</u> | <u>(113,212)</u> |

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|-----------------|------------------|-----------------|
| (104,423) | (107,691) | (66,533) |
| 10,492 | 9,925 | 2,001 |
| (5,514) | (12,721) | (11,972) |
| (224) | (2,725) | (2,859) |
| <u>(99,669)</u> | <u>(113,212)</u> | <u>(79,363)</u> |





| | | |
|--|---------|---------|
| | 39,087 | 256,200 |
| | 382,668 | 379,394 |
| | 491,976 | 491,579 |
| | 69 | 69 |
| | 178,833 | 184,174 |



| | |
|----------------|----------------|
| 51,575 | 1,461 |
| 125,461 | 135,245 |
| (25) | (313) |
| (42,738) | 58,825 |
| 134,273 | 195,218 |

| | |
|------------------|------------------|
| (224,436) | (213,571) |
| (9,935) | (23,291) |
| 11,486 | 27,383 |
| 7,770 | (89,298) |
| (657,899) | (852,848) |
| 723,215 | 554,208 |
| 1,204 | - |
| - | (936) |
| (293) | (46,430) |
| (148,888) | (644,783) |

| | |
|-----------|-----------|
| 57,626 | 129,442 |
| (244,020) | (305,166) |
| - | 72,576 |