



:

(2015 2 9 SMI 981)()

-
-
-
-
-

		22.5%	25.9%
18.9%			
		45.6%	



2014

93%
2014



+86 400-120-3170 SMIC
+852 3051-2792 SMIC
+886 2-7743-8419 SMIC
+1 845-507-1610 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/hxjem4kf>

12

SMIC

" "

SMI

981

0.35 28
300mm 200mm
300mm 300mm
300mm 200mm

www.smics.com

(1995)
() 1995



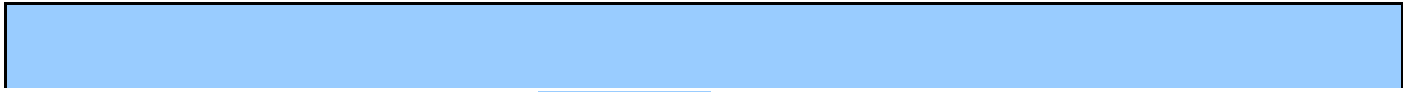
20-F ()
(6-K) ()

()

()



()



485,893



4	8	5	90						
▪						3	8	6	70
	2.6%	3	7	6	60				
▪						1	3	4	90
	1	9	30						19.0%
▪							25.9%		22.5%
▪									
						9	4	10	14.4%
▪	1	7	70			<hr/>			
▪		()						
▪									(
)



	2.5%	2.3%	1.9%
	42.7%	44.6%	39.8%
	43.0%	44.3%	48.3%
	11.8%	8.8%	10.0%
	95.2%	94.6%	93.2%
	4.8%	5.4%	6.8%
	85.6%	86.8%	86.7%
	3.0%	3.3%	6.0%
	11.4%	9.9%	7.3%
(1)	41.8%	43.7%	48.3%
(2)	45.6%	42.2%	40.0%
	12.6%	14.1%	11.7%
40/45	10.9%	10.4%	16.3%
55/65	24.7%	24.3%	21.1%
90	4.2%	3.5%	3.5%
0.13	9.9%	11.5%	12.2%
0.15/0.18	45.5%	45.7%	41.5%
0.25/0.35	4.8%	4.6%	5.4%

(1)

(2)



()		
(8)	96,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	39,000
**	247,500	247,500

* 8 30
 **2014 8 1
 ■ 24 7 500 8

8				
(1)	660,049 93.0%	668,811 91.9%	-1.3% -	601,602 87.4% 9.7% -

(1)







	10,259	7,840	30.9%	7,756	32.3%
	6,403	2,968	115.7%	2,206	190.3%
	(5,315)	(2,539)	109.3%	(5,789)	-8.2%
	1,623	6,838	-76.3%	6,228	-73.9%
	7,235	264	2640.5%	4,607	57.0%
	313	309	1.3%	504	-37.9%

-
-



	603,036	362,239
	238,051	159,118
	644,071	336,793
	456,388	490,910
	40,628	43,736
	316,041	315,364
	44	578
	2,298,259	1,708,738
	103	157
	131,114	117,956
	62,609	53,563
	162,054	376,978
	794,361	531,334
	1,150,241	1,079,988
1	0.5x	0.3x
2	1.7x	1.3x
3	2.0x	1.6x

(1)

(2) ()

(3)



	603,036	362,239
	238,051	159,118
	644,071	336,793
	162,054	376,978
	256,200	217,000
	379,394	355,362
	491,579	-
	1,289,227	949,340
	3,307,722	2,944,770
	39.0%	32.2%

1



- (2015-01-19)
- (2015-01-09)
- (2015-01-09)
- MSA330 (2015-01-05)
- - (2014-12-31)
- - (2014-12-22)
- 28 Qualcomm 410 (2014-12-18)
- 8 (2014-12-16)
- (2014-12-09)
- (2014-11-18)
- (2014-11-05)
- (2014-11-05)
- 4.5 (2014-10-27)
- 55 IP (2014-10-23)
- (2014-10-21)
- - (2014-10-17)
- - (2014-10-17)
- (2014-10-17)
- (2014-10-17)
- -
- (2014-10-17)
- - (1) COUNTRY HILL (2)
- (3) (4) (2014-10-17)
- (2014-10-08)
- 500 4.125% (2014-10-07)

http://www.smics.com/trd/press/press_releases.php

http://www.smics.com/trd/investors/ir_filings.php



()

()	()
485,893	521,646
<u>(376,554)</u>	<u>(386,704)</u>
109,339	134,942
(53,113)	(54,887)
(46,039)	(34,668)
(9,436)	(10,090)
<u>897</u>	<u>5,523</u>
<u>(107,691)</u>	<u>(94,122)</u>
1,648	40,820
<u>10,259</u>	<u>7,840</u>
11,907	48,660
<u>(10,446)</u>	<u>18</u>
<u>1,461</u>	<u>48,678</u>
<u>309</u>	<u>1,320</u>
<u>1,770</u>	<u>49,998</u>

()

:

28,387



()
()

() ()

(1)

(113,212) (98,266)

(1) :



()

() ()

2,995,086	2,646,870
135,331	136,000
207,822	210,699
57,631	31,433
44,3	



	()	()
	()	()
	256,200	217,000
	379,394	355,362
	491,579	-
	69	122
	184,174	190,691
	<u>1,311,416</u>	<u>763,175</u>
	794,361	531,334
	162,054	376,978
	62,609	53,563
	131,114	117,956
	103	157
	<u>1,150,241</u>	<u>1,079,988</u>
	2,461,657	1,843,163
	5,769,379	4,787,



()

:

	()	()
	1,461	48,678
	135,245	138,889
	(313)	(309)
	58,825	(53,048)
	195,218	134,210

:

	(213,571)	(212,317)
	(23,291)	(14,682)
	27,383	9,526
	(89,298)	54,418
	(852,848)	(434,075)
	554,208	455,712
	(936)	-
	(46,430)	(2,588)
	(644,783)	(144,006)

:

()

	129,442	96,314
	(305,166)	(302,124)
	72,576	-
	22,533	-
	492,315	-
	1,937	3,498
	276,526	-
	690,163	(202,312)

()

	199	1,015
	240,797	(211,093)
	362,239	573,332
	603,036	362,239