



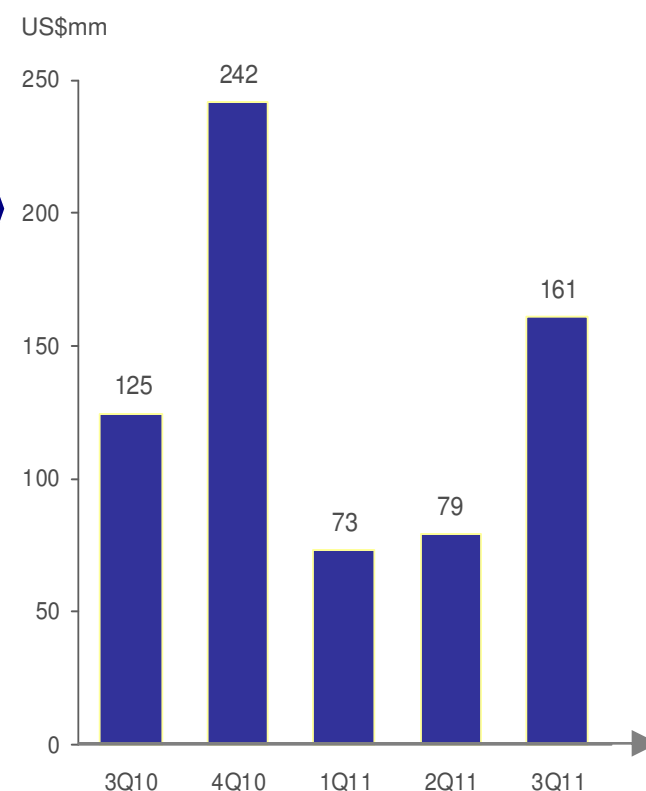


Cash Flow

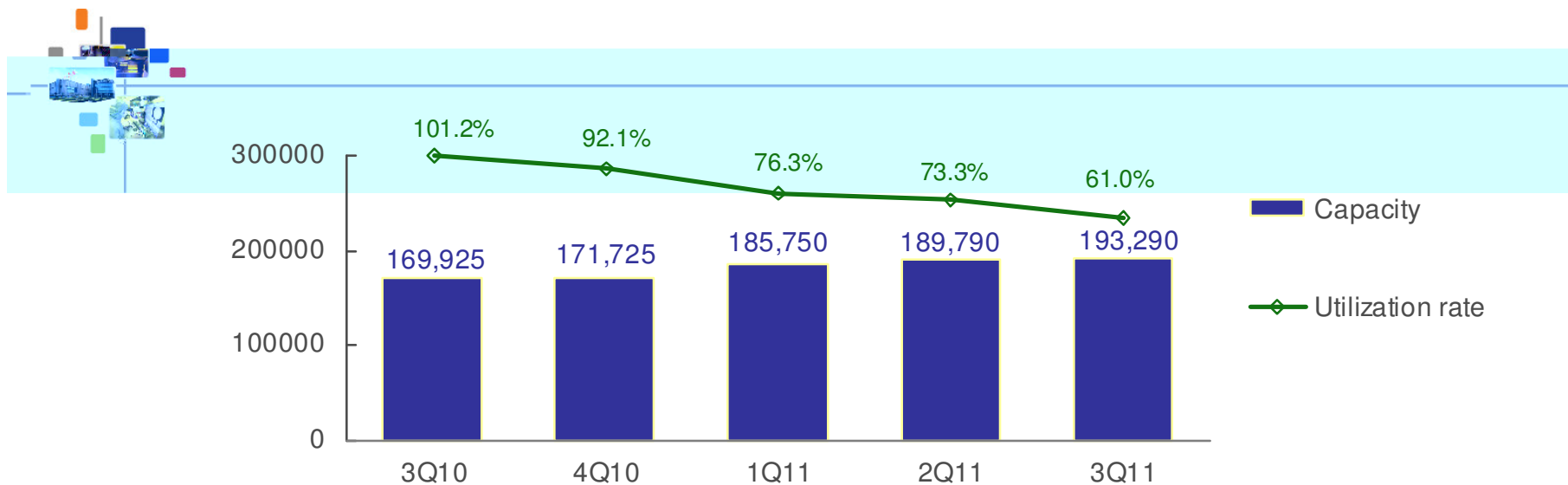
Summary Cash Flow Statement

<i>(in US\$ thousands)</i>	For the three months ended	
	Sept 30, 2011	June 30, 2011
Net Profit (loss)	(87,856)	(3,621)
Net cash provided by operating activities	160,885	79,371
Net cash used in investing activities	(190,376)	(356,711)
Net cash used in financing activities	(65,869)	294,125
Effect of exchange rate changes	138	65
Net increase (decrease) in cash and cash equivalents	(95,222)	16,850
Cash and cash equivalents at the beginning of period	410,912	394,062
Cash and cash equivalents at the end of period	315,690	410,912

Cashflow from operations







	3Q10	4Q10	1Q11	2Q11	3Q11
Shanghai Mega Fab (8")	86,000	86,000	90,000	90,000	90,000
Beijing Mega Fab (12")	22,500	23,300	27,800	29,129	29,129
Tianjin Fab (8")	33,000	33,300	33,200	34,250	37,750
Monthly Capacity (8-inch equivalent wafers)	169,925	171,725	185,750	189,790	193,290
Wafer Shipment (1)	516,792	517,404	471,231	451,552	406,715
Utilization Rate (2)	101.2%	92.1%	76.3%	73.3%	61.0%



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Appendix

Q3 11 Results Vs Guidance

	Q3 11 Prior Guidance	Q3 11 Results
Sales	decrease 14 - 17% \$292.5 - 303.1 M	Decrease 12.9% \$306.9M
Gross margin	0% - 3%	1.4%
Operating expenses	\$86 - 89M (1)	\$80M

(1) Exclude foreign exchange differences

