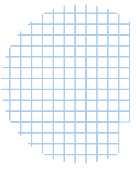


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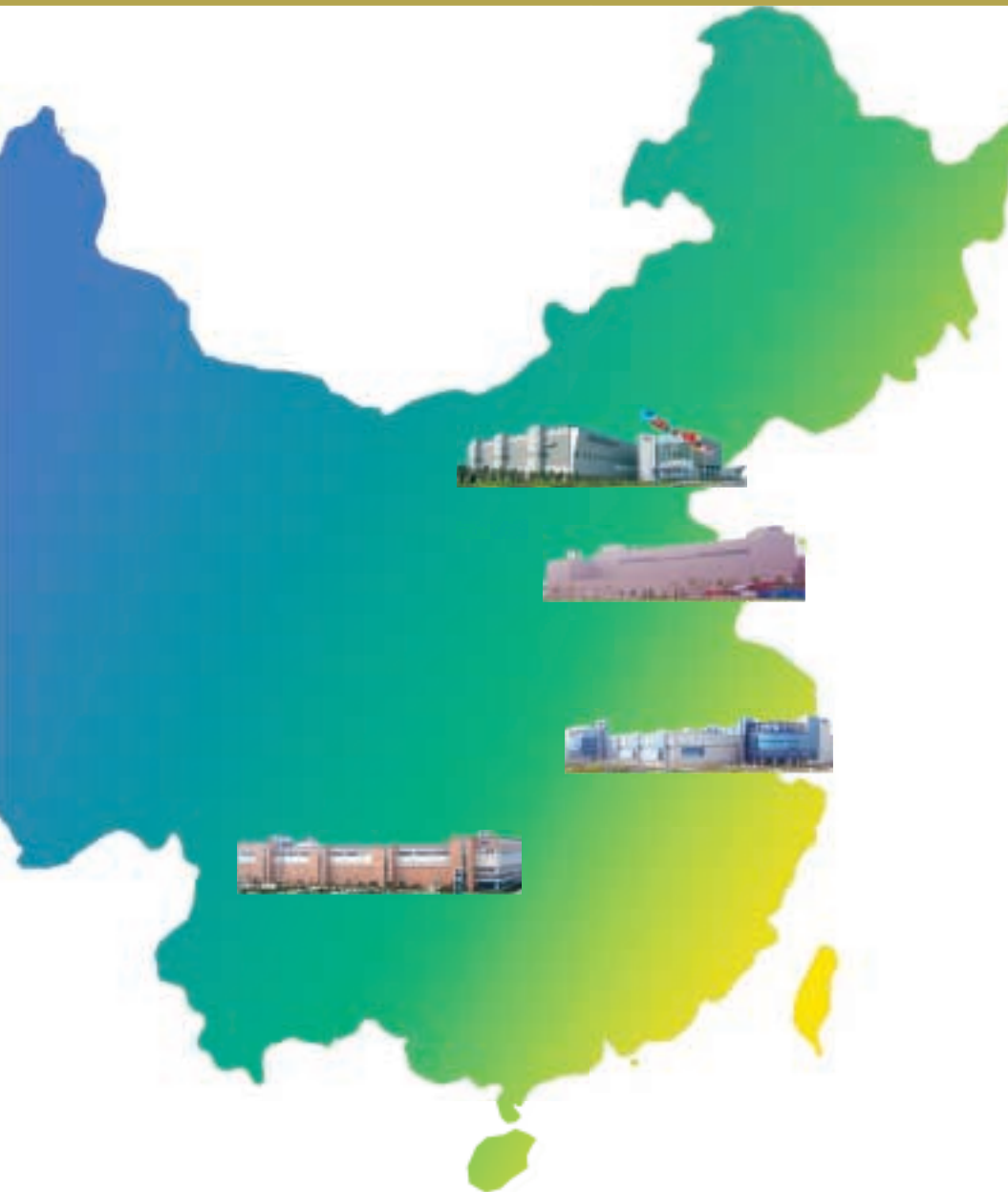


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				8		12		8		12
0.35	2.25									
	0.25	0.18	0.15	0.13	90					
0.22	0.21	0.20	0.19		0.18			0.25		
		0.14	0.13			0.11	0.10	0.16		0.15

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Semiconductor Manufacturing International Corporation

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PO Box 309 GT
Ugland House
George Town
Cayman Islands

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201203

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<http://www.smics.com>

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712,600,000

			528,300,000	34.9%	
26.2%	615,411	8	776,508	8	
	817	7.1%	875		
951	1.2%	962		0.18	
	5.6%	85.0%	90.6%		

620,000,000

			506,800,000	22.3%	
--	--	--	-------------	-------	--

21,500,000

			92,600,000	4.1%	
13.0%					

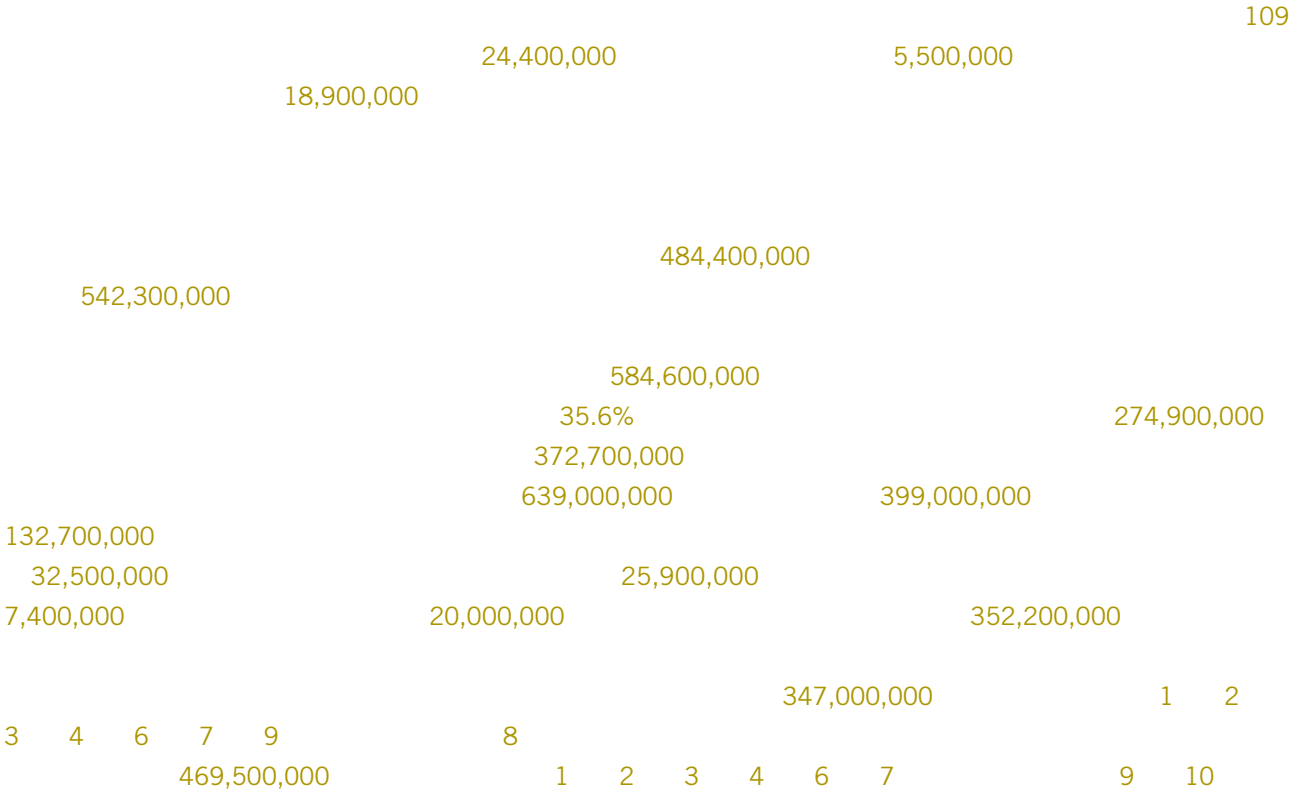
105,500,000

			75,600,000	39.6%	
--	--	--	------------	-------	--

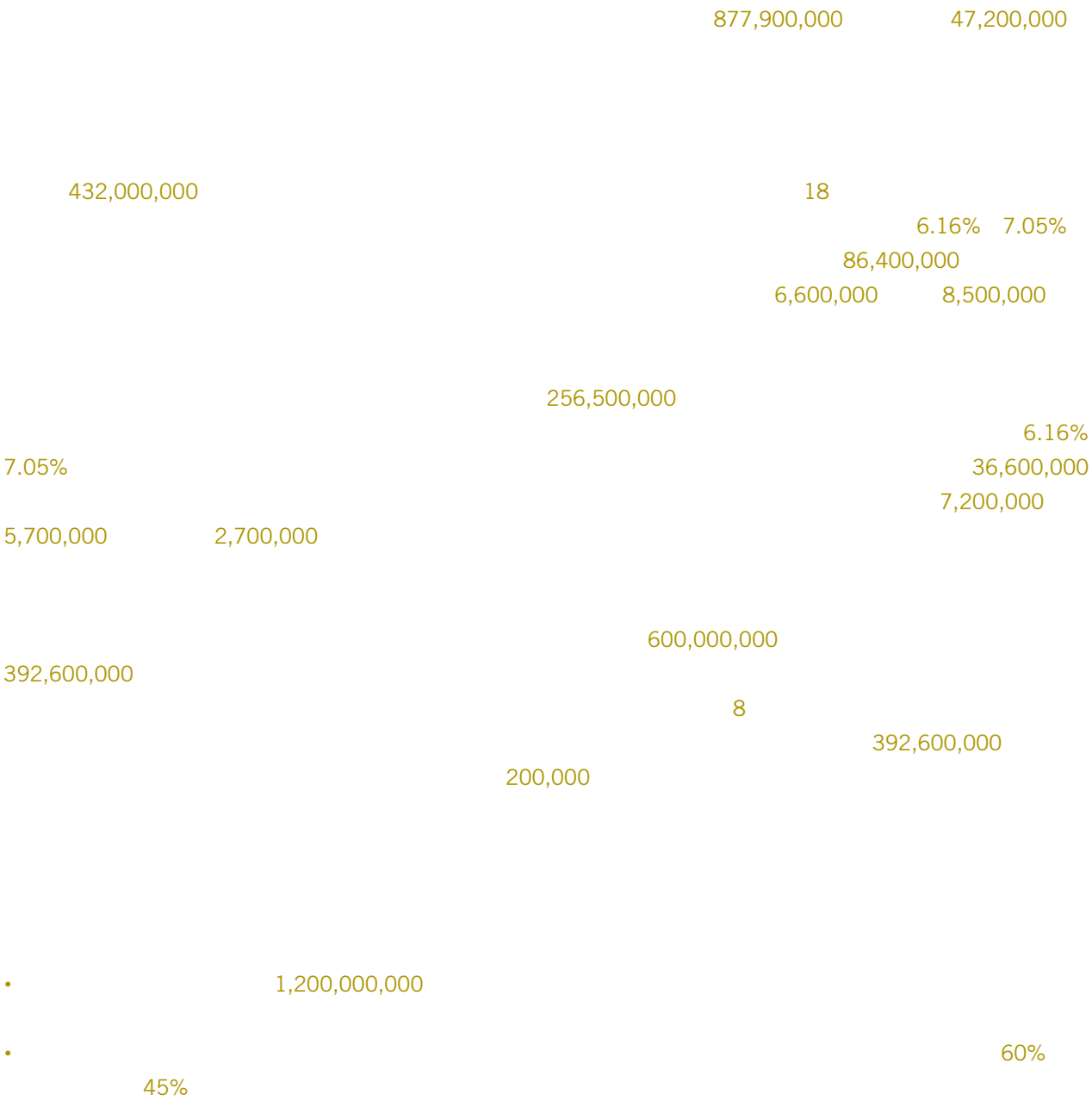
» •HP I ? ;



	2019	2020	2021	2022
Revenue	44,900,000	33,500,000	34,000,000	34,000,000
Cost of sales		90,000	65,000	65,000
Gross profit		33,500,000	34,000,000	34,000,000
Operating expenses		6,700,000	6,700,000	6,700,000
Operating profit		26,800,000	27,300,000	27,300,000
Finance income		15,400,000	15,400,000	15,400,000
Finance expense		4,400,000	4,400,000	4,400,000
Profit before tax		37,800,000	38,300,000	38,300,000
Income tax expense		12,900,000	12,900,000	12,900,000
Profit after tax		24,900,000	25,400,000	25,400,000
Minority interest		1.8%	1.8%	1.8%
Profit attributable to equity holders of the Company		24,400,000	24,400,000	24,400,000
Other comprehensive income		16,200,000	16,200,000	16,200,000
Other comprehensive expense		6.8%	6.8%	6.8%
Other comprehensive income attributable to equity holders of the Company		16,700,000	16,700,000	16,700,000
Other comprehensive income attributable to minority interest		4,000,000	4,000,000	4,000,000
Other comprehensive income attributable to the Company		2,600,000	2,600,000	2,600,000
Other comprehensive income attributable to the Company		©	-	ž
Other comprehensive income attributable to the Company		17,300,000	17,300,000	17,300,000
Other comprehensive income attributable to the Company		10.2%	10.2%	10.2%
Other comprehensive income attributable to the Company		54,100,000	54,100,000	54,100,000
Other comprehensive income attributable to the Company		9,900,000	9,900,000	9,900,000
Other comprehensive income attributable to the Company		44,900,000	44,900,000	44,900,000



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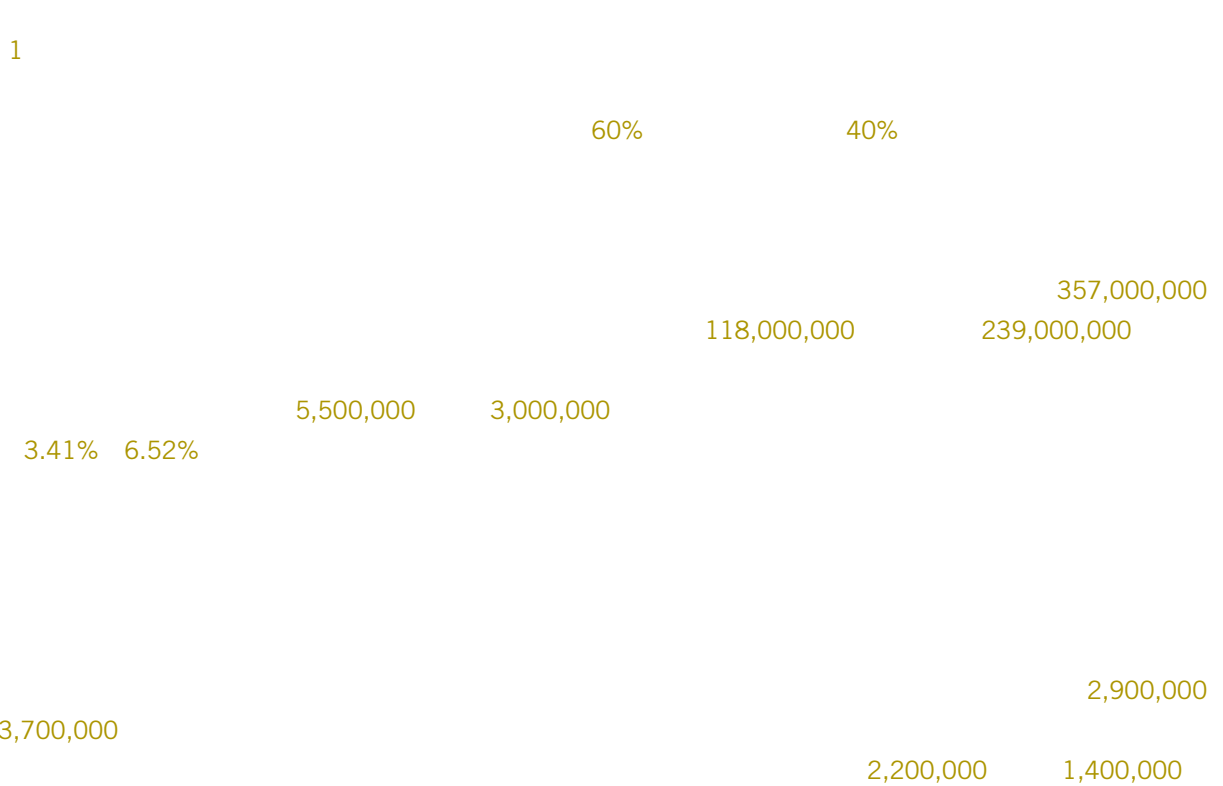
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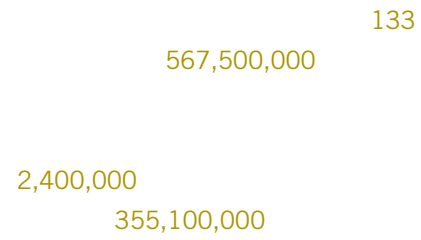
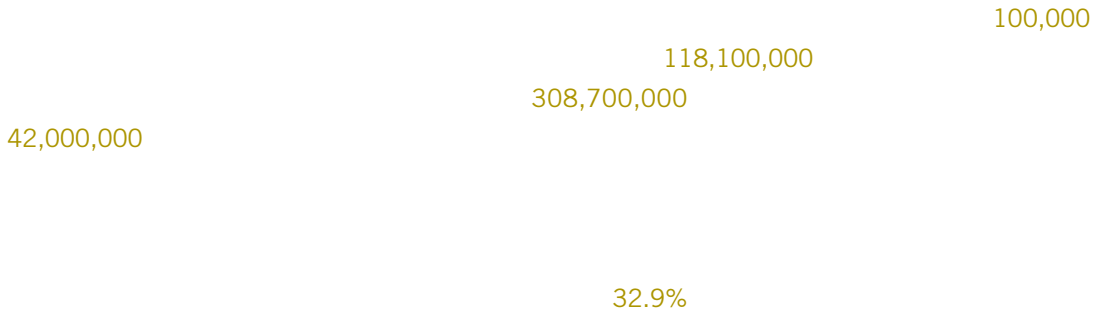
EBITDA

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85,000,000 (ii) 300,000,000
 Atradius Dutch State Business N.V.

ABN AMRO Bank N.V. Commerz Bank (Nederland) N.V. (i)
 105,000,000







3,800,000

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Ltd. Integrated Silicon Solution, Inc.

SINA Corporation Flextronics International
303A.07(a)

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Manual 303A

New York Stock Exchange Listed Company
303A

<http://www.smics.com/website/enVersion/IR/corporategovernance.htm>

1.

2.

42,354,965

1,301,500

18,342,734,332

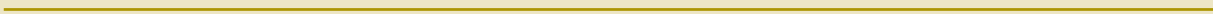
25% 70%

10%

20%



118,190,824
18,536,451
122,418,740
5,810,000



290,000
22,969,699
500,000
14,417,620
250,000
12,500

10,328,750
25,000
200,000
250,000
175,000
20,000
50,000
22,214,199
520,000
14,417,620
250,000
12,500



	10,416,250
	25,000
	200,000
	250,000
	175,000
	40,000
	100,000
	22,214,199
	540,000
	14,417,620
	250,000
	12,500
	10,416,250
	25,000
	200,000
	250,000
	175,000
	140,000
	350,000
	427,774
	640,000
	14,417,620
	250,000
	12,500
	10,143,750
	25,000
	200,000
	250,000
	175,000
	87,500

3.

	571		336
	5%		
	1,814,991,340	(1)	9.89%
	28,075,460	(2)	0.15%
	20,200,000	(3)	0.11%
	17,060,000	(4)	0.09%
	145,776,012	(5)	0.79%
	2,026,102,812		11.03%
Credit Suisse Group ⁽⁶⁾	37,025,000	(7)	0.20%
	771,998,030	(8)	4.21%
	895,774,000	(9)	4.88%
	59,961,500	(10)	0.33%
	2,044,000	(11)	0.01%
	371,000	(12)	0.00%
	35,780,400	(7)	0.19%
	79,172,000	(8)	0.43%
	2,712,917,000	(9)	14.79%
	46,920,000	(10)	0.26%
	1,810,000	(11)	0.01%
	1,767,173,530		9.63%
	2,876,599,400		15.68%

(1) Shanghai Investment Holdings Limited S.I. Technology Production Holdings Limited SITPHL
 SIIC CM Development Limited SIIC Capital (B.V.I.) Limited

Investments Holdings Limited Shanghai Industrial Investment Treasury Company Limited Shanghai
 1,814,991,340 SITPHL

- (4) SIIC Finance Co. Ltd. SIIC Asset Management Co. Ltd. SF Finance (BVI) Co. Ltd. SF Finance (BVI) Co. Ltd. Shanghai Industrial Financial (Holdings) Co. Ltd. Shanghai Industrial Financial (Holdings) Co. Ltd. Shanghai Industrial Financial Holdings Ltd.
- (5) SIIC Treasury (B.V.I.) Limited
- (6) Credit Suisse Form 2
- (7) Credit Suisse Securities (USA) LLC Credit Suisse (USA), Inc. Credit Suisse Holdings (USA) Inc. Credit Suisse Holdings (USA) Inc. 57% Credit Suisse 43%
Credit Suisse Group Credit Suisse Credit Suisse Group
- (8) Credit Suisse International 24% 56% 20% Credit Suisse (International) Holding AG Credit Suisse Credit Suisse Group Credit Suisse (International) Holding AG Credit Suisse Credit Suisse Group
- (9) Credit Suisse (Hong Kong) Limited 13.76% Credit Suisse First Boston International (Guernsey) Limited 86.24% Credit Suisse (International) Holding AG Credit Suisse First Boston International (Guernsey) Limited Credit Suisse (International) Holding AG Credit Suisse (International) Holding AG Credit Suisse Credit Suisse Group
- (10) Credit Suisse Securities (Europe) Limited Credit Suisse Investment Holdings (UK) 98.07% Credit Suisse Investments (UK) 1.93% Credit Suisse First Boston Management AG Credit Suisse Investments (UK) Credit Suisse First Boston Management AG Credit Suisse (International) Holding AG Credit Suisse (International) Holding AG Credit Suisse Credit Suisse Group
- (11) Credit Suisse Credit Suisse Group
- (12) Credit Suisse, New York Branch Credit Suisse Credit Suisse Group

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XV

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(1)	35,579,550
(2)	17,100,000
(3)	20,000,000
	9,790,000
	11,200,000
	93,669,550

*

	(4)	15,300,010	
	(5)	500,000	
		15,800,010	*
	(5)	500,000	*
	(5)	500,000	
	(6)	1,500,000	
		2,000,000	*
	(5)	500,000	*
	(5)	500,000	*
	(5)	500,000	*
		1,350,000	*

*	1%		
(1)		Scarlett K. Chang	10,000,000
		The Richard and Scarlett Chang Family Foundation	The Richard and Scarlett Chang Family Foundation
	501(c)(3)	Scarlett K. Chang	2,639,550
(2)		15,100,000	2,000,000
			25%
(3)		Jade Capital Company, LLC	Scarlett K. Chang
	501(c)(3)	LLC	LLC
(4)		AP3 Co-Investment Partners, LDC	15,300,010
(5)		500,000	
(6)		1,500,000	

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500,000	\$0.05	500,000		500,000	\$0.07
1,000,000	\$0.10	1,000,000		1,000,000	\$0.33
50,000	\$0.05	50,000		50,000	\$0.03
20,000	\$0.05	20,000	20,000		\$0.14
4,100,000	\$0.10	100,000		100,000	\$0.14
1,350,000	\$0.02	1,350,000		1,350,000	\$0.05
1,500,000	\$0.05	1,500,000	50,000	1,450,000	\$0.14
10,700,000	\$0.10	2,450,000	295,000	2,155,000	\$0.14
900,000	\$0.25	900,000		900,000	\$0.33
4,600,000	\$0.10	2,500,000		2,500,000	\$0.35
12,300,000	\$0.25	7,380,000		7,380,000	\$0.35
89,385,000	\$0.01	7,084,000	560,000	6,598,500	\$0.03
2,216,000	\$0.01	330,000	2,000	328,000	\$0.03
575,000	\$0.01	35,000		35,000	\$0.03
60,000	\$0.01	42,000		42,000	\$0.03
1,597,000	\$0.01	25,000		25,000	\$0.03
95,000	\$0.01	35,000		35,000	\$0.03
80,000	\$0.01	40,000		40,000	\$0.03
745,000	\$0.01	69,000		69,000	\$0.03
1,045,000	\$0.01	570,000	94,000	476,000	\$0.03
2,220,000	\$0.01	128,000	40,000	88,000	\$0.03
20,000	\$0.01	14,000	14,000		\$0.03
50,000	\$0.01	50,000		50,000	\$0.03
140,000	\$0.01	100,000		100,000	\$0.03

*

59,699,900	\$0.05	36,063,000	3,134,942	666,058	32,262,000	\$0.17
49,535,400	\$0.10	30,874,460	1,747,500	534,750	28,692,210	\$0.29
130,901,110	\$0.10	95,612,366	3,949,662	4,375,243	87,287,461	\$0.33
12,885,000	\$0.10	9,554,000	175,000	250,000	9,129,000	\$0.33
14,948,600	\$0.10	5,724,100	121,900	116,800	5,485,400	\$0.33
76,954,880	\$0.25	60,674,235	5,363,080		55,311,155	\$0.33
462,000	\$0.11	202,000			202,000	\$0.14
50,000	\$0.11	50,000			50,000	\$0.15
254,098,700	\$0.11	25,865,800	10,000	904,600	24,951,200	\$0.11
50,000	\$0.11	50,000			50,000	\$0.11
780,000	\$0.35	617,500	40,000		577,500	\$0.11
58,357,500	\$0.11	8,523,190	54,190	70,000	7,905,050	\$0.12
51,384,000	\$0.11	6,294,800	50,000	618,000	5,626,800	\$0.13
63,332,000	\$0.11	15,723,500	117,000	150,000	14,092,500	\$0.14
4,530,000	\$0.11	805,000			805,000	\$0.14
73,804,800	\$0.11	17,995,090	764,270	387,900	16,842,920	\$0.15
12,686,000	\$0.11	2,157,000	14,000	6,000	2,137,000	\$0.17

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500,000	\$0.22	500,000	500,000	\$0.22
190,000	\$0.35	150,000	150,000	\$0.35
1,100,000	\$0.20	1,100,000	1,100,000	\$0.20
11,640,000	\$0.15	11,640,000	11,640,000	\$0.15
20,000	\$0.35	20,000	20,000	\$0.35
200,000	\$0.20	200,000	200,000	\$0.20
100,000	\$0.20	100,000	100,000	\$0.20
3,580,000	\$0.15	3,580,000	3,580,000	\$0.15
20,000	\$0.35	20,000	20,000	\$0.35



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18,301,680,867	7,321	32	3,291,408		139	(24,882)	(247,919)	3,026,099	
42,354,965	17		1,639					1,656	
(1,301,500)	(1)		(35)					(36)	
			(24,882)			24,882			
			12,171					12,171	
			(5,154)					(5,154)	
							(6,501)	(6,501)	(6,501)
					52			52	52
					(28)			(28)	(28)
18,342,734,332	7,337	32	3,275,147		163		(254,420)	3,028,259	(6,477)
18,232,179,139	7,293	32	3,289,725	(391)	388	(51,178)	(136,385)	3,109,484	
			(33)					(33)	
18,683,466	8		1,046					1,054	
(4,247,500)	(2)		(74)					(76)	
				103				103	
			(732)			14,071		13,339	
							(70,440)	(70,440)	(70,440)
					(382)			(382)	(382)
					142			142	142
					(80)			(80)	(80)
18,246,615,105	7,299	32	3,289,932	(288)	68	(37,107)	(206,825)	3,053,111	(70,760)

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APB 28

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Staff Account Bulletin 107

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(APB 25)	SFAS 123	SFAS 148 ²⁵	
		123(R)	SFAS123(R)
SFAS123(R)	SFAS123(R)		(i)
(ii)		SFAS123(R)	
SFAS123(R) 0.0003	SFAS123(R)	0.0003	5,200,000
13,339,000			12,171,000

5.

SFAS 123

	(70,440)
	13,339
	(18,580)
	(75,681)
	(75,681)
	(0.00)
	(0.00)
	(0.00)
	(0.00)

(1)		4.85%	3.75%
(2)		4	4
(3)		35.16%	21.00%
		0%	0%

(1)

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5.

1,317,000,000				
	473,253,517		843,246,483	
998,675,840	536,566,500	A		A
			556,566,710	
	352,105,510			
<hr/>			1,045,963,402	0.13
			85,072,560	0.15
			(42,228,815)	0.04
			(58,986,920)	0.17
<hr/>			1,029,820,227	0.14
<hr/>				
				0.05
<hr/>				
2,414,000				

5.

0.01	62,511,700	5.32	\$0.01	58,347,200	\$0.01
0.02	56,964,350	5.88	\$0.02	54,185,350	\$0.02
0.05	164,010,464	6.60	\$0.05	49,315,938	\$0.05
0.10-0.15	443,864,218	8.25	\$0.13	100,719,886	\$0.11
0.20-0.28	264,976,845	8.36	\$0.22	84,270,451	\$0.22
0.31-0.35	37,492,650	7.68	\$0.35	37,492,650	\$0.35
	1,029,820,227			384,331,475	

51,298,000 18,411,000
11,010,000

1,770,000 242,000

(1)					5.19%
(2)					10
(1)					33.10%
(2)					0%

2.5% 455,409,330

5.

		189,739,191	0.14
		5,810,000	0.15
		(346,000)	0.20
		(16,178,676)	0.12
		179,024,515	0.14
873,000		5,810,000	
		2,658,000	

41,286,000

1.27

6.

		220,458	192,303
30		26,670	38,018
31 60		5,983	2,528
60		4,137	8,485
		257,248	241,334

10.

175,000,000	13		17
	3.45%	17,030,709	
15,000,000			
			15,000
			14,746
			30,000
			28,747
			30,000
			27,781
			30,000
			26,848
			25,000
			21,658
			130,000
			119,780
			30,000
			29,242
			100,000
			90,538

11.

24,400,000	5,500,000	FAS109
18,900,000		

14.

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42,000,000

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2,630,000

3,505,000

637,000

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2,991,000

963,000

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	347
	265
	60
	60
	60
	2,704
	3,496

84,000

218,000

15.

	(11,655)	(70,440)
	5,154	
	(6,501)	(70,440)
	18,362,887,414	18,237,534,971
	(27,479,926)	(182,124,908)
	18,335,407,488	18,055,410,063
	(0.00)	(0.00)
	(0.00)	
	(0.00)	(0.00)
	417,113,526	312,799,480

16.

17.

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