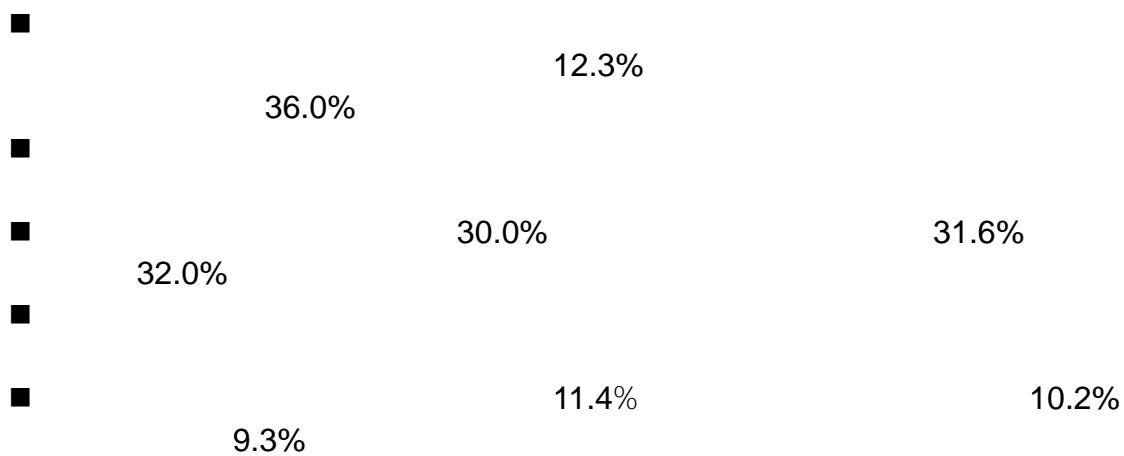




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+86-21-2081-2804
ir@smics.com

(2016 11 07 SMI 981)()



:

- 5% 7%
- 28% 30%
-

▪ 1 7 9 1 8 4
3 7 3 9 ()



"

2016	2019	20%	2016
28%		2016	2017
	7	36.0%	18
		37.4%	12.3%
1	2		16.3%
			10%

"



+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/thpxzbvj>

12 SMIC

	"	"	SMI	981
0.35	28		300mm	200mm
	300mm			300mm
	200mm			300mm
	200mm			

www.smics.com

(1995)
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20-F ()
(6-K) ()

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	774,845	690,221	12.3%	569,854	36.0%
	(542,742)	(472,407)	14.9%	(387,503)	40.1%
	232,103	217,814	6.6%	182,351	27.3%
	(123,471)	(102,394)	20.6%	(108,125)	14.2%
	108,632	115,420	-5.9%	74,226	46.4%
()	4,471	(20,632)	-	(3,459)	-
	113,103	94,788	19.3%	70,767	59.8%
	(960)				



- 7 7 4 80 1) 6 9 20 12.3%
 LFoundry S.r.l (" LFoundry" 2)
 7 29 70%) 2016
- 14.9% 5 4 2 70 4 7 2 40
- 2 3 2 10 2 1 7 80 6.6%
- 30.0% 31.6%
 1) 2) LFoundry
- 20.6% 1 2 3 50 1 2 40



	3.9%	4.3%	4.4%
	46.1%	49.9%	55.1%
	40.7%	38.8%	31.9%
	9.3%	7.0%	8.6%
	96.8%	95.8%	94.9%
	3.2%	4.2%	5.1%



()		
(8)	107,000	106,000
12 (12)	45,000	45,000
(12)	87,750	83,250
(8)	45,000	45,000
(8)	31,000	26,000
(12)	34,875	33,750
(8)	40,000	-
	390,625	339,000

*

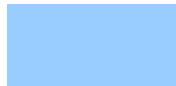
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8 625 8 33 9 8 39
 8 12 1) 8 2)
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 LFoundry

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	542,742	472,407	14.9%	387,503	40.1%
	136,628	127,989	6.7%	94,294	44.9%
	404,994	342,962	18.1%	291,425	39.0%
	1,120	1,456	-23.1%	1,784	-37.2%
	232,103	217,814	6.6%	182,351	27.3%
	30.0%	31.6%	-	32.0%	-

- 4 7 2 40
14.9% 5 4 2 70
- 6.7% 1 3 6 60
1 2 8
- 18.1% 4 5
3 4 3
- 2 1 7 80 6.6%
2 3 2 10
- 30.0% 31.6%
1) 2) LFoundry

	123,471	102,394	20.6%	108,125	14.2%
	81,898	64,526	26.9%	62,381	31.3%
	35,449	33,496	5.8%	51,387	-31.0%
	8,009	8,228	-2.7%	11,154	-28.2%
	(1,885)	(3,856)	-51.1%	(16,797)	-88.8%

- 1 7 40 8 1 90
6 4 50
1 5 9 1 50
- 9 60 1 2
3 90 1
- 90



	4,471	(20,632)	-	(3,459)	-
	3,045	1,788	70.3%	1,378	121.0%
	(1,236)	(5,991)	-79.4%	(2,009)	-38.5%
	(2,274)	5,335	-	(25,963)	-91.2%
	7,810	(17,801)	-	28,527	-72.6%
	(2,874)	(3,963)	-27.5%	(5,392)	-46.7%

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1)

2) 2 30 () 1 8

3) 3 40 () 3 70

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644 15.36

43,229,166

	185,688	168,908	9.9%	130,460 42.3%

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12 8 2) 1) 12

LFoundry



	1,634,752	1,586,671
	493,031	228,381
1	141,082	303,721
	754,140	657,406
	35,878	51,493
	459,299	404,265
	53,379	57,333
	3,571,561	3,289,270
	245	292
	443	422
	163,663	148,555
	118,361	83,973
	402,854	399,416
	89,955	90,465
	66,655	91,375
	1,099,528	1,097,743
	1,941,704	1,912,241
2	0.8x	0.8x
3	1.6x	1.5x
4	1.8x	1.7x

(1)

(2)

(3) ()

(4)





▪		6	7	90		7	9
	2	40					
▪					26		
	25					12	
▪					5		



▪		12		(2016-11-03)
▪		(2016-11-02)		
▪		(2016-10-18)		
▪				8
▪		(2016-10-17)		
▪		12		(2016-10-13)
▪				(2016-09-30)
▪	(1)	(2)		(2016-09-30)
▪	-			(2016-09-20)
▪	-			(2016-09-20)
▪	-			(2016-09-20)
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▪	(2016-09-20)			
▪	(1)	(2)		-
▪		(2016-09-12)		
▪		(2016-09-12)		
▪				(2016-08-31)
▪		(2016-08-19)		
▪				(2016-08-10)
▪				(2016-08-10)
▪	Qualcomm	14		(2016-07-28)
▪		(2016-07-25)		
▪		(2016-07-25)		
▪		(2016-07-25)		
▪	-			(2016-07-25)
▪	-			(2016-07-25)
▪	- (1)			(2)
▪	(2016-07-25)			
▪				(2016-07-25)
▪			(WASC) 6	(2016-07-22)
▪		-		
▪	(2016-07-15)			
▪				(2016-07-12)
▪				(2016-07-08)
▪	450,000,000			(2016-07-08)



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	()	()
	774,845	690,221
	(542,742)	(472,407)
	<u>232,103</u>	<u>217,814</u>
	(81,898)	(64,526)
	(35,449)	(33,496)
	(8,009)	(8,228)
	<u>1,885</u>	<u>3,856</u>
	<u>(123,471)</u>	<u>(102,394)</u>
	108,632	115,420
	4,471	(20/Lanç

W 2019 ()



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(1)

(121,068) (113,411)

(2)

38.7% 39.1%

(1) :

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()	()	()
(123,471)	(102,394)	(108,125)
14,330	5,769	13,619
(10,419)	(13,550)	(9,836)
(1,508)	(3,236)	(17,023)
<u>(121,068)</u>	<u>(113,411)</u>	<u>(121,365)</u>



()
()

(2)

()	()	()
112,143	94,491	68,974
1,236	5,991	2,009
185,688	168,908	130,460
960	297	1,793
<u>300,027</u>	<u>269,687</u>	<u>203,236</u>
<u>38.7%</u>	<u>39.1%</u>	<u>35.7%</u>



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	()	()
	5,718,786	5,120,105
	90,169	90,681
	225,109	218,254
	247,980	228,580
	15,203	19,685
	45,649	45,432
	27,931	24,551
	21,359	-
	44,634	31,723
	<u>6,436,820</u>	<u>5,779,011</u>
	459,299	404,265
	35,878	51,493
	754,140	657,406
	141,082	303,721
	493,031	228,381
	<u>1,634,752</u>	<u>1,586,671</u>
	3,518,182	3,231,937
	<u>53,379</u>	<u>57,333</u>
	<u>3,571,561</u>	<u>3,289,270</u>
	<u>10,008,381</u>	<u>9,068,281</u>

0.0004
50,000,000,000

42,275,097,240
42,190,317,456

	16,910	16,876
	4,923,459	4,914,385
	141,119	86,908
	<u>(1,014,857)</u>	<u>(1,128,418)</u>
	4,066,631	3,889,751
	<u>1,248,925</u>	<u>1,083,690</u>
	<u>5,315,556</u>	<u>4,973,441</u>



	()	()
	()	()
	1,240,343	1,232,457
	391,541	-
	494,474	494,048
	222,911	223,996
	24,541	8,126
	290,894	164,861
	15,724	17,747
	70,693	41,364



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	()	()
	112,143	94,491
	185,688	168,908
	2,874	3,963
	(101,173)	(21,598)
	199,532	245,764

:

	(756,317)	(933,138)
	(13,545)	(15,843)
	4,271	2,422
	1,499	341
	(504,852)	(348,960)
	669,489	151,794
	2,440	-
	(22,995)	(64,650)
	(69,825)	(3,391)
	2,027	-
	(687,808)	(1,211,425)

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	-	642,135
	(50,643)	(73,898)
	(2,205)	316,627
	441,155	-
	5,886	331
	145,000	636,000
	539,193	1,521,195

-

	(2,836)	(3,818)
	48,081	551,716
	1,586,671	1,034,955
	1,634,752	1,586,671