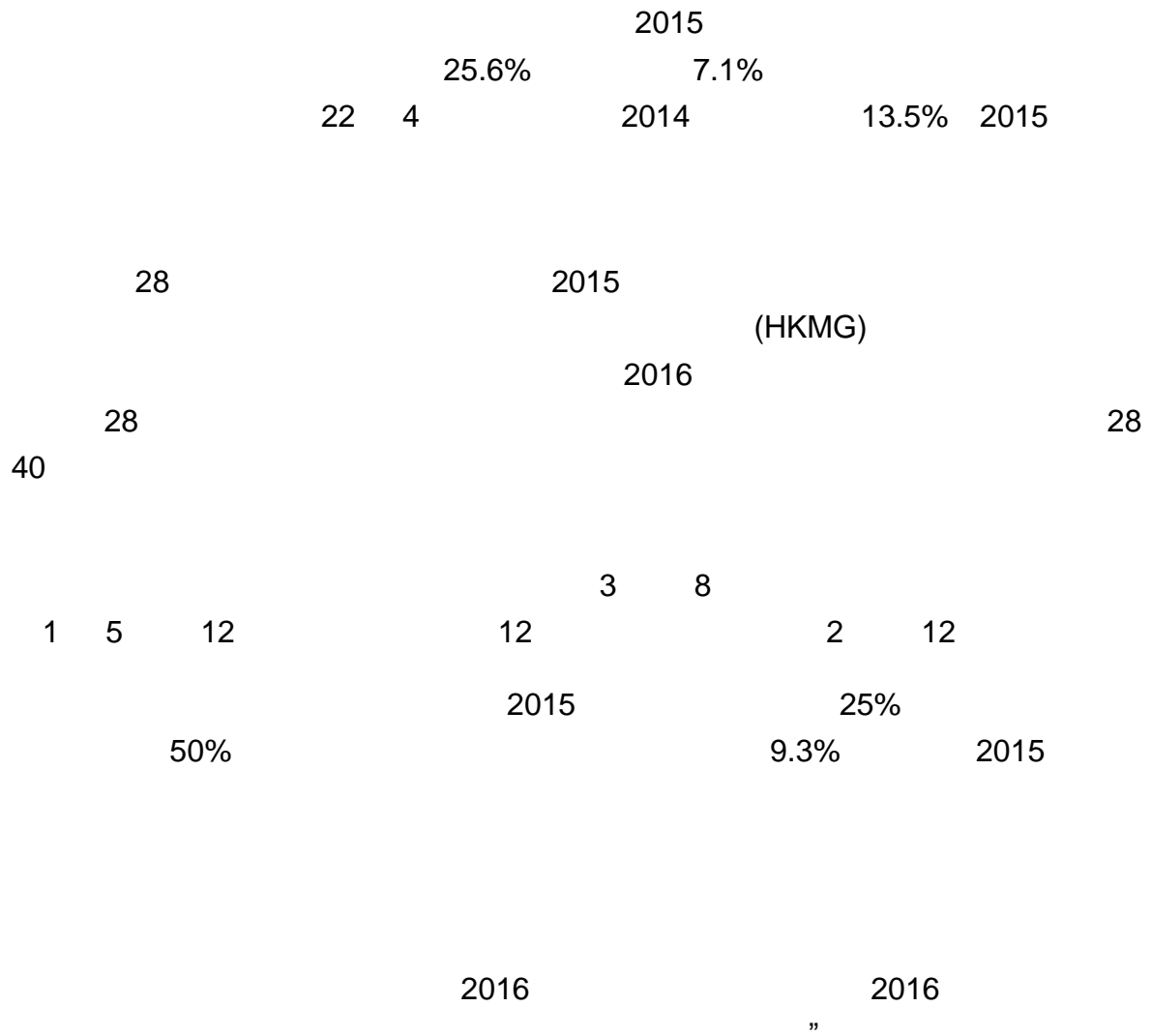




( 2016 02 18 SMI 981)( )

- 7.1%
- 25.6%
- 28.5%
- 22.5%
- 32.0%

- 1% 3%
- 22% 25%
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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<http://edge.media-server.com/m/p/v7wnwqhu>

12

SMIC

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SMI

981

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300mm 200mm  
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[www.smics.com](http://www.smics.com)

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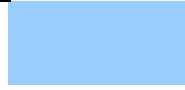
( “ ” )

7.1%	485,893	25.6%
12.6%	<u>(376,554)</u>	15.8%
-4.6%	109,339	59.1%
22.4%	<u>(107,691)</u>	22.9%
44.0%	1,648	2424.1%
66.2%	<u>10,259</u>	-
49.3%	11,907	201.1%
21.8%	<u>(10,446)</u>	-44.8%
56.4%	<b>1,461</b>	1958.7%
27.2%	309	-
-	-	-
-	-	-
58.6%	<u><b>1,770</b></u>	1406.3%
53.3%	28,387	36.0%
37.5%	(26,926)	-68.3%



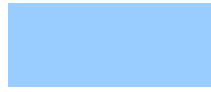


	5.4%	4.4%	2.5%
	56.2%	55.1%	47.4%
	30.0%	31.9%	43.0%
	8.4%	8.6%	7.1%
	95.3%	94.9%	95.2%
	4.7%	5.1%	4.8%
	32.6%	33.9%	41.8%
	45.0%	47.9%	45.6%
	22.4%	18.2%	12.6%
28	0.3%	0.1%	-
40/45	16.6%	15.5%	10.9%
55/65	24.0%	22.2%	24.7%
90	2.9%	4.4%	4.2%
0.11/0.13	9.8%	11.1%	9.9%
0.15/0.18	43.7%	43.1%	45.5%
0.25/0.35	2.7%	3.6%	4.8%





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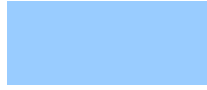




	(5,749)	(3,459)	66.2%	10,259	-
	1,496	1,378	8.6%	6,403	-76.6%
	(2,783)	(2,009)	38.5%	(5,315)	-47.6%
	(5,466)	(25,963)	-78.9%	1,623	-
	5,440	3,072	77.1%	7,235	-24.8%
	3,431	25,455	-86.5%	-	-
	(7,867)	(5,392)	45.9%	313	-

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- ( )
- ( )
- ( )
- ( )

	142,717	130,460	9.4%	135,245	5.5%





	1,005,201	741,576
	302,416	88,685
	282,880	462,280
	113,068	57,499
	416,036	108,557
	392,632	389,268
	493,207	492,790
	1,414,943	1,048,114
	126,862	(155,742)
	4,190,255	3,942,898
	33.8%	26.6%
	3.0%	N/A

	200,175	180,172
	(282,376)	(187,920)
	352,382	(8,908)
	(6,556)	(7,933)
	263,625	(24,589)



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	12			12		8			2)		
				1)		2)		1	7	2	20
▪							21		1)		12
				12		8					
				2)						14	
	3)										
▪							6				



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▪	28	HKMG	SoC	(2016-02-16)
▪				(2016-02-05)
▪		(2016-01-18)		
▪		(2015-12-30)		
▪		(2015-12-28)		
▪		(2015-12-18)		
▪		- SJ SEMICONDUCTOR CORPORATION	B	
▪	(2015-12-10)			(2015-12-10)
▪				(2015-12-08)
▪	30			(2015-11-17)
▪				(2015-11-10)
▪		(2015-10-20)		
▪	-			(2015-10-15)



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610,148	569,854
<u>(436,211)</u>	<u>(387,503)</u>
<u>173,937</u>	<u>182,351</u>
(66,121)	(62,381)
(67,253)	(51,387)
(12,358)	(11,154)
<u>13,392</u>	<u>16,797</u>
<u>(132,340)</u>	<u>(108,125)</u>
41,597	74,226



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(1)

(134,616)

(121,365)

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<u>(132,340)</u>	<u>(108,125)</u>	<u>(107,691)</u>
20,429	13,619	9,925
<u>(13,218)</u>	<u>(9,836)</u>	<u>(12,721)</u>
<u>(9,487)</u>	<u>(17,023)</u>	<u>(2,725)</u>
<u>(134,616)</u>	<u>(121,365)</u>	<u>(113,212)</u>





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416,036	108,557
392,632	389,268
493,207	492,790
7,293	2,048
175,604	189,706
65,761	22,359
1,550,533	1,204,429.





William Tudor Brown  
(Sean Maloney)