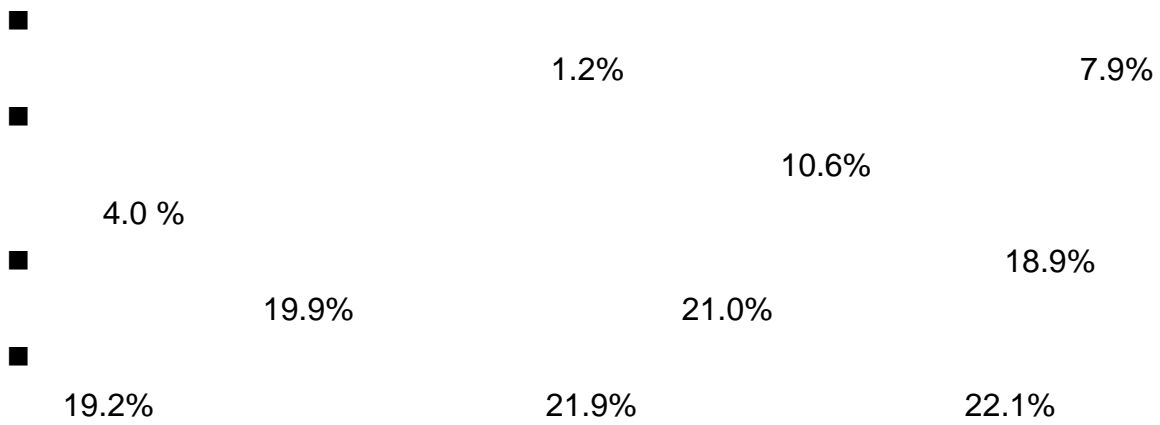


(2014 2 17 SMI 981)()



5% 9%[4 4 4 6]

16% 19%

■

88 92

2013 2013 2013 2012

21.6%

27% 2013 1 7 3 20

2012 2 2 80 2013 2012 6.6

2013 23 4 8 2012 6.7%

28 (HKMG) 28

(PolySiON) (MPW) 28nm

2014 2015

40.4% 2012 44.9% 2013

2014

400-620-8038 SMIC
852-2475-0994 SMIC
886-2-2650-7825 SMIC
1-845-675-0437 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/8n4tcoc7>

12

SMIC

SMI

981

0.35 40
300mm 200mm
300mm 200mm
200mm

www.smics.com

1995)
() 1995

28nm 2014 2015
2014 2014

()
20-F ()
() (6-K)
()

()

	491,797	534,256	-7.9%	485,894	1.2%
	(398,858)	(422,274)	-5.5%	(389,127)	2.5%
	92,939	111,982	-17.0%	96,767	-4.0%
	(84,840)	(63,447)	33.7%	(45,079)	88.2%
	8,099	48,535	-83.3%	51,688	-84.3%
	7,756	(4,681)	-	(2,591)	-
	15,855	43,854	-63.8%	49,097	-67.7%
	(170)	(914)	-81.4%	(2,665)	-93.6%

▪				21.0%		18.9%		
▪								
▪		22.1%	19.2%					
	4	80			6	3	40	33.7%
								8

[Redacted]

[Redacted]

(8)		90,000	90,000
12	12	27,000	24,750
(12)		81,000	81,000
(8)		36,000	36,000
		234,000	231,750

8

30

▪ 23 4 12 23 1 750 8

8					
	601,602	653,090	-7.9%	608,372	-1.1%
	87.4%	88.2%	-	90.5%	-

	398,858	422,274	-5.5%	389,127	2.5%

	7,756	(4,681)	-	(2,591)	-
	2,206	1,394	58.2%	1,276	72.9%
	(5,789)	(8,673)	-33.3%	(10,449)	-44.6%
	6,228	2,404	159.1%	4,434	40.5%
	4,607	(357)	-	2,044	125.4%
	504	551	-8.5%	104	384.6%

▪

1)

2)

	138,721	136,725	1.5%	140,021	-0.9%

	462,483	473,507
	147,625	195,813
	240,311	2,574
	379,361	396,108
	43,945	48,383
	286,251	289,954
	3,265	210
	1,563,241	1,406,549
	158	85
	-	10
	-	14,895
	127,593	105,497
	26,349	17,833
	390,547	548,385
	393,890	402,827
	938,537	1,089,532
	0.5x	0.4x
	1.4x	1.0x
	1.7x	1.3x

	462,483	473,507
	147,625	195,813
	-	14,895
	390,547	548,385
	600,975	553,435
	180,563	-
	1,172,085	1,101,820
	2,593,182	2,559,381
	45.2%	43.1%

2 60

2 4 30

2

	205,437	269,581
	(269,147)	(213,133)
	52,749	154,045
	(63)	59
	(11,024)	210,552

▪ 1 1 4 30

▪ 6 5 1 1 1 9

▪ 8 8 5 7
55% 45%

▪ 1 1

-
- ARM 28 IP (2014-02-09)
 - - (2014-01-28)
 - - (2014-01-28)
 - (2014-01-28)
 - - (2014-01-28)
 - (1) COUNTRY HILL (2) (2014-01-28)
 - (3)
 - (2014-01-27)
 - 28 (2014-01-26)
 - IC eEEPROM CC EAL4+
 - (2014-01-22)
 - " " 18 (2014-01-13)
 - (2014-01-13)
 - (2013-12-30)
 - (1) (2) COUNTRY HILL (2013-12-18)
 - (1) (2) COUNTRY HILL (2013-11-08)
 - 200,000,000 (2013-11-07)
 - (2013-11-04)
 - (1) 200,000,000 (2)
 - (3)CORNTRY HILL (2013-10-25)
 - COUNTRY HILL (2013-10-24)
 - (2013-10-22)
 - (2013-10-22)
 - CVS3D IC (2013-10-21)
 - 0.13 (2013-10-15)
 - (2013-10-08)
 - eEEPROM (2013-10-08)
 - IP EDA (2013-10-04)



491,797	534,256	485,894
(8,200)	(30,587)	(48,510)
<u>483,597</u>	<u>503,669</u>	<u>437,384</u>
(398,858)	(422,274)	(389,127)
7,979	29,867	47,370
<u>(390,879)</u>	<u>(392,407)</u>	<u>(341,757)</u>
18.9%	21.0%	19.9%
<u>19.2%</u>	<u>22.1%</u>	<u>21.9%</u>

600,975	553,435
180,563	-
167	207
209,968	213,098
-	5,429
<u>991,673</u>	<u>772,169</u>
393,890	402,827
390,547	548,385
26,349	17,833
127,593	105,497
-	14,895
-	10
158	85
<u>938,537</u>	<u>1,089,532</u>
<u>1,930,210</u>	<u>1,861,701</u>
<u>4,523,392</u>	<u>4,421,082</u>

